

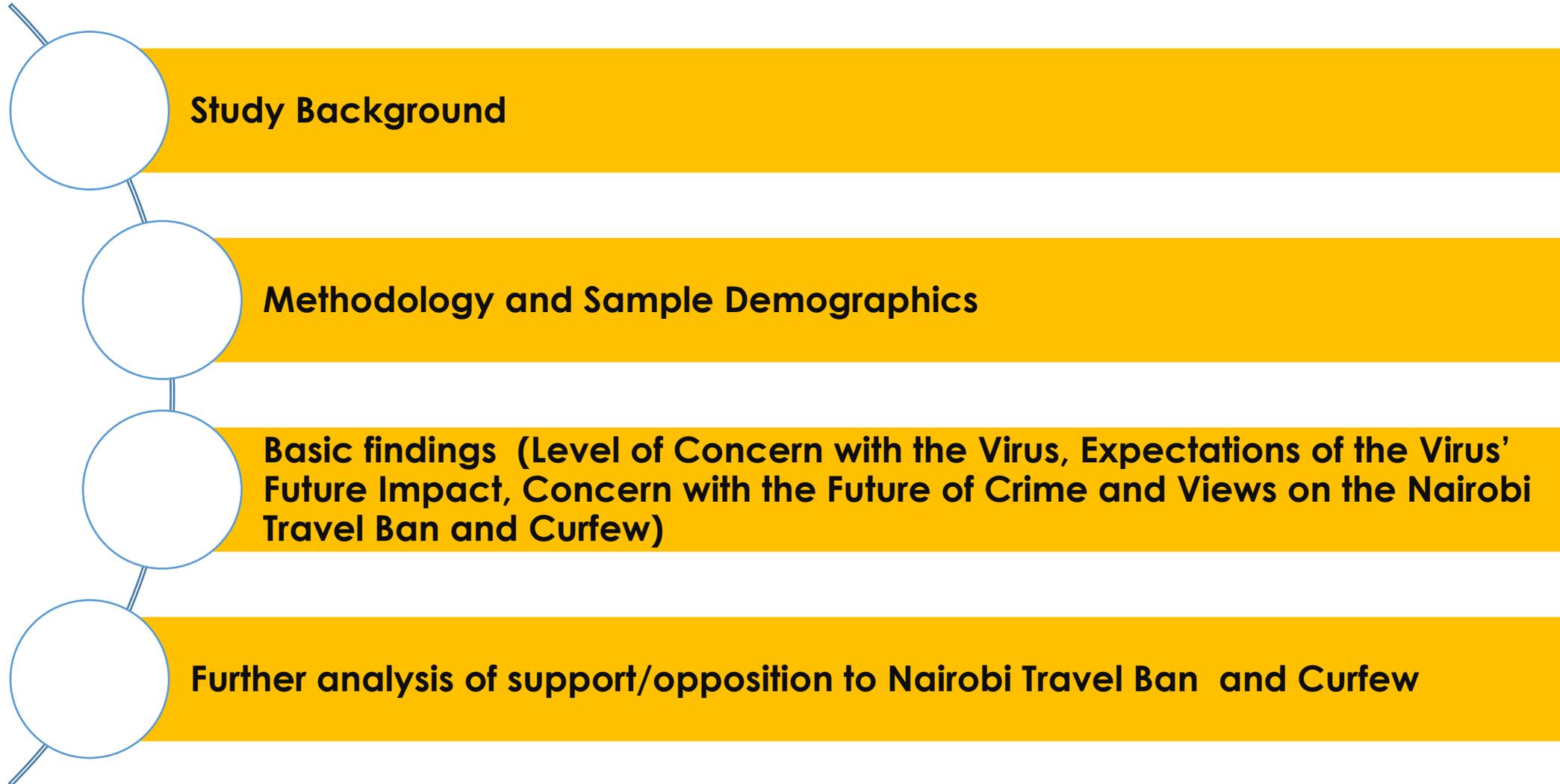


Majority of Nairobi's Low Income Earners' Hopes Not Met by Presidential Announcement of 6th June 2020

Round 2 Survey on the Covid-19 Global Pandemic in Nairobi's Low-Income Areas: Opinion on the Nairobi Area Travel Restriction and Curfew

7th June 2020

Release No. 1

A vertical diagram on the left side of the page consists of four white circles connected by thin lines. Each circle is positioned to the left of a corresponding yellow horizontal bar that contains a section title. The bars are stacked vertically, with the top bar at the top and the bottom bar at the bottom.

- Study Background**
- Methodology and Sample Demographics**
- Basic findings (Level of Concern with the Virus, Expectations of the Virus' Future Impact, Concern with the Future of Crime and Views on the Nairobi Travel Ban and Curfew)**
- Further analysis of support/opposition to Nairobi Travel Ban and Curfew**



Study Background



- ❑ Given the actual and future potential impact of the Covid-19 virus pandemic in Kenya in both public health and socio-economic terms, TIFA launched a multi-round panel survey at the end of April to reveal its impact among residents of Nairobi's low-income areas. (Note: In a panel survey, the same respondents are interviewed for each Round.)
- ❑ Having collected, analyzed and released the data from Round One of the survey on May 9, TIFA undertook Round Two on June 2 with an expected completion data of June 9. Although nearly all of the issues covered in Round One have been included in the current Round Two survey, several new ones were added, including views on whether the restrictions in place – the travel ban into and out of Nairobi, and the 7pm-to-5am curfew – should remain in force.
- ❑ This meant that data collection was on-going on Saturday, June 6 when President Kenyatta addressed the nation and announced that, various among other measures, the travel ban would remain, while the hours of the curfew would be reduced to 9pm-to-4am as from June 7.



- ❑ Immediately following the President's announcement, TIFA temporarily halted data collection in order that the questionnaire incorporate this at least partially new reality, after which the data collection resumed.
- ❑ However, based on the data collected prior to his announcement, TIFA has undertaken to issue this Release which captures views about these two restrictions given how great an impact they have had (and will continue to have) on the lives of the survey's respondents. In other words, this Release is based entirely on interviews conducted before 4pm on 6th June 2020.
- ❑ A number of additional Releases will be forthcoming following completion of data collection in the near future.

The size of Nairobi's low income population



Total population of Nairobi is **4.3 million** according to KNBS 2019

2.5 million people are living in low income areas (approx. 58% of Nairobi)

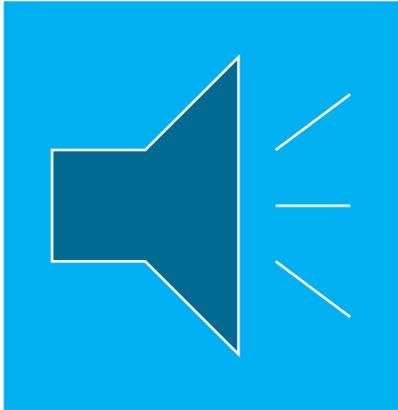
Methodology: Data Collection



Sub-topic	Detailed information
Field work dates	2 nd to 6 th June 2020
Geographical scope of study	Nairobi County - low income areas (Huruma, Kibera, Mathare, Korogocho, Mukuru kwa Njenga, Kawangware)
Target respondents	Adults (18+ years)
Sample size	375 respondents (Male = 190, Female = 185)
Margin-of-error	+/- 5.1% for the total sample. (Note: Sub-sample results have higher error-margins)
Data collection methodology	Telephonic – calls made to respondents recruited face-to-face in previous surveys.

The safety and well-being of our office and research field staff, as well as of our survey respondents, is paramount during this period of the COVID-19 threat. In aligning with government guidelines to minimize movements and promote safe (i.e., physical) distancing, TIFA has set up a virtual-call center platform allowing the field staff to make interview-calls from their homes.

The main focus of this Release is the following question taken from Round Two of this multi-round panel survey project:



Whether (before the President's announcement) the respondents supported or opposed the two main measures in force since April 5 to reduce the spread of the virus affecting them most directly: (1) the ban on travel into and out of the metropolitan area, and (2) the imposition of a 7pm-to-5am curfew.

This is explored through correlating views on a number of other questions with this central one.

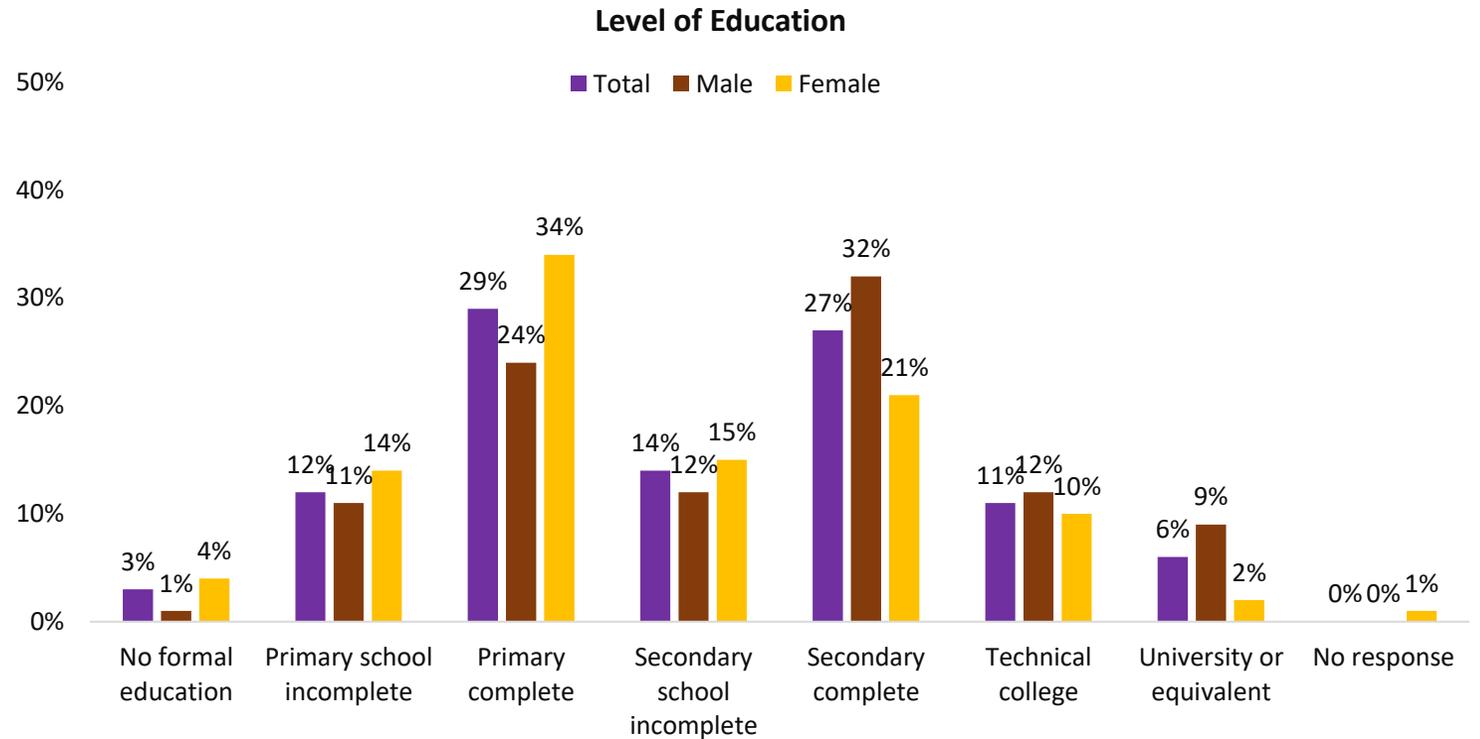
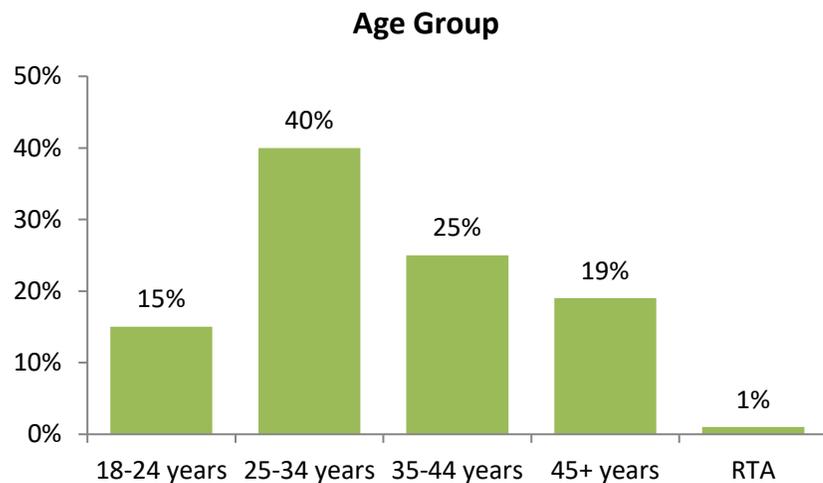
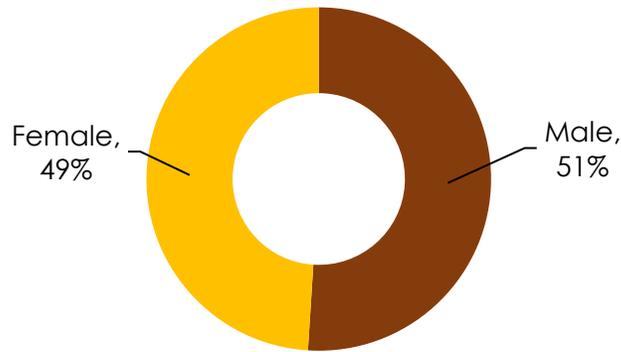


Sample Demographics

Demographics: Gender, Age and Education



- ❑ The sample has a slightly higher number of men than women.
- ❑ The largest age group category is that of 25-34 years.
- ❑ In terms of education, 44% did not study past primary school and another 14% did not complete secondary school.



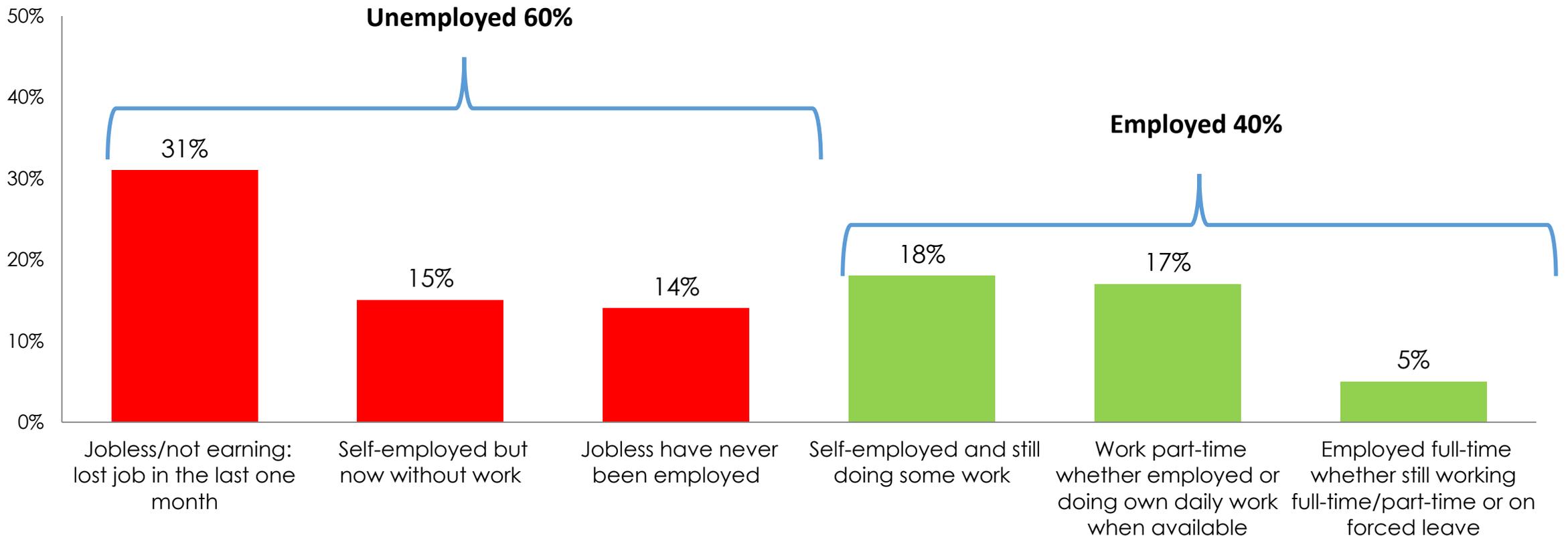
Base= Total = 375 ; Male = 190; Female = 185

Demographics: Employment Status



- A majority of the sample are unemployed with half of them having recently lost their source of livelihood.

Current Employment Status

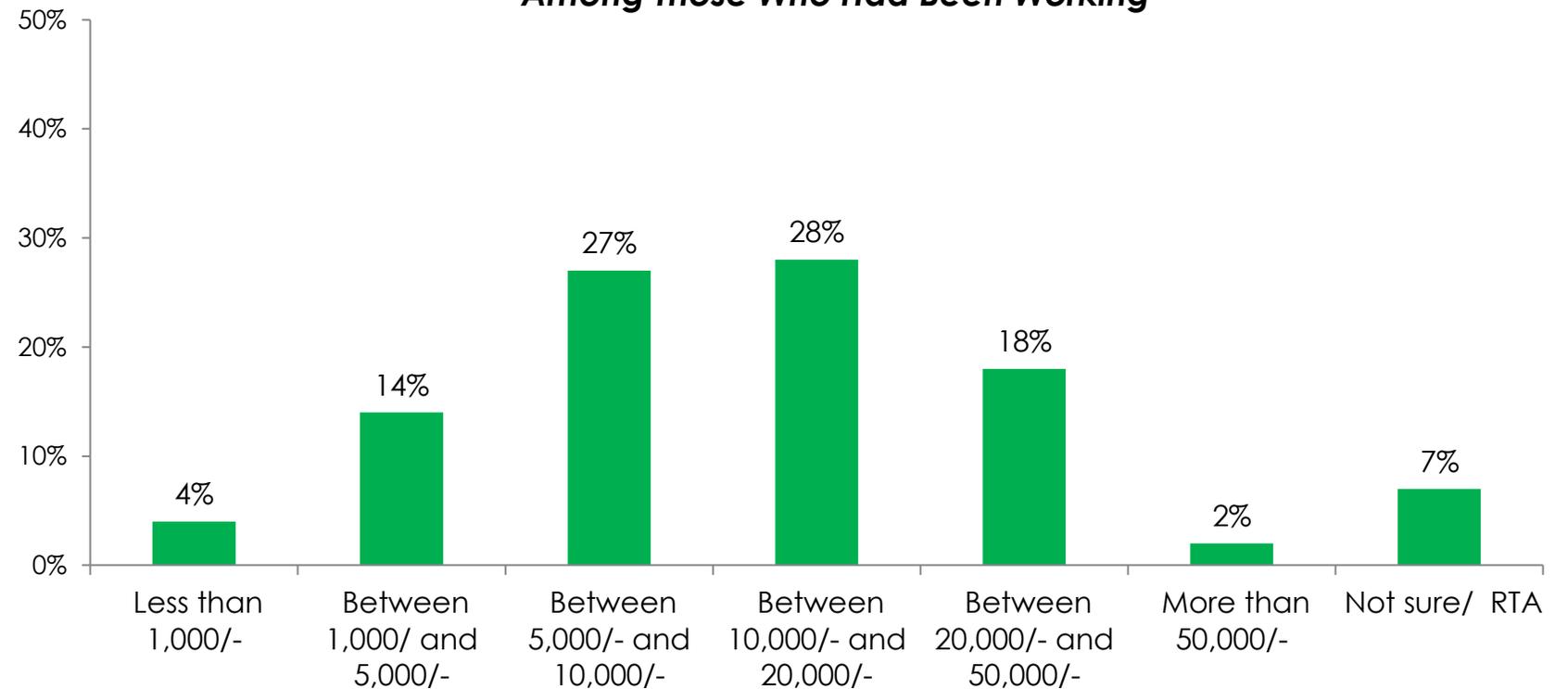


Pre-Virus Income Levels (among those who had been working)



- ❑ Only about one-fifth of all respondents who had been working earned more than KES 20,000 per month before the restrictions to counter the virus were implemented.
- ❑ 45% of the sample earned less than the minimum wage as set by the Government of Kenya's Regulation of Wages Order (2019).

**Estimated Monthly Income Before the Virus Crisis:
Among Those Who Had Been Working**



Base=321 (Those who are/were employed and self employed)



Key Findings:

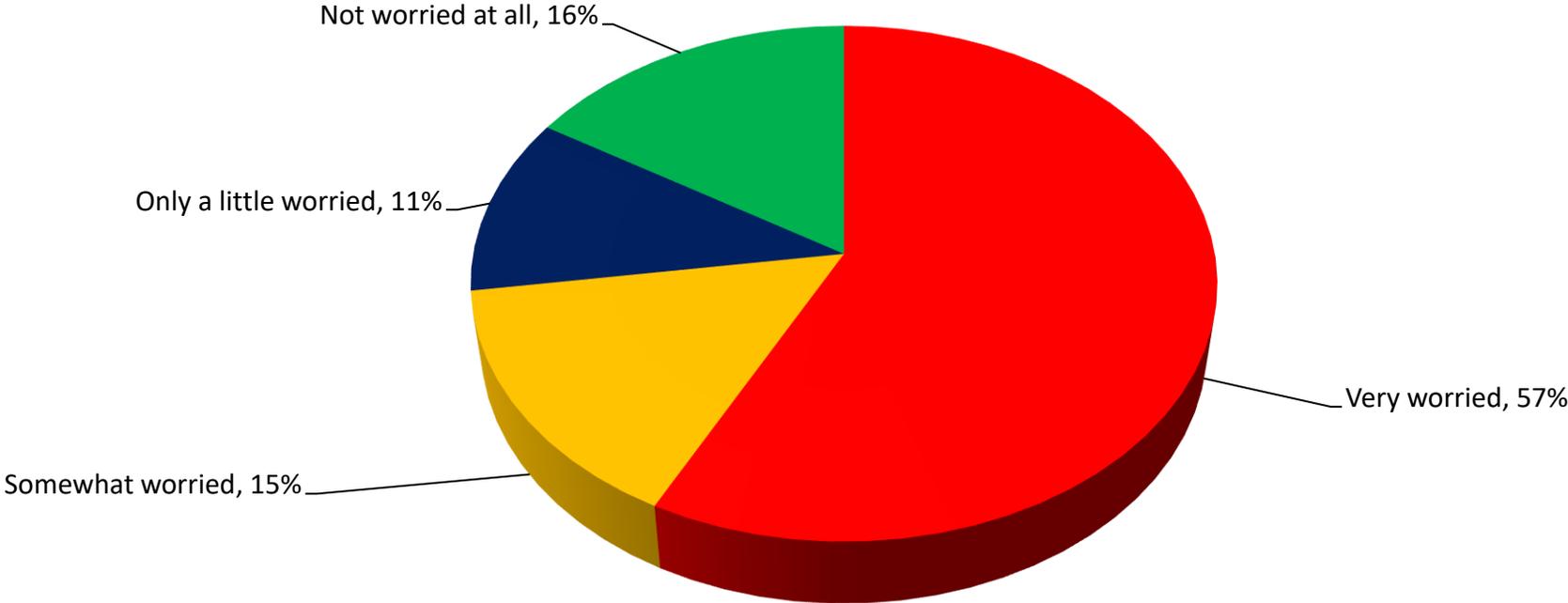
- Level of Concern with the Virus
- Expectations of the Virus' Future Impact
- Concern with the Future of Crime
- Views on the Nairobi Travel Ban and Curfew

Anxiety Level About Contracting the Virus: by Total



More than half of all respondents are “very worried” about contracting the Covid-19 virus.

Level of Worry About Contracting the Covid-19 Virus



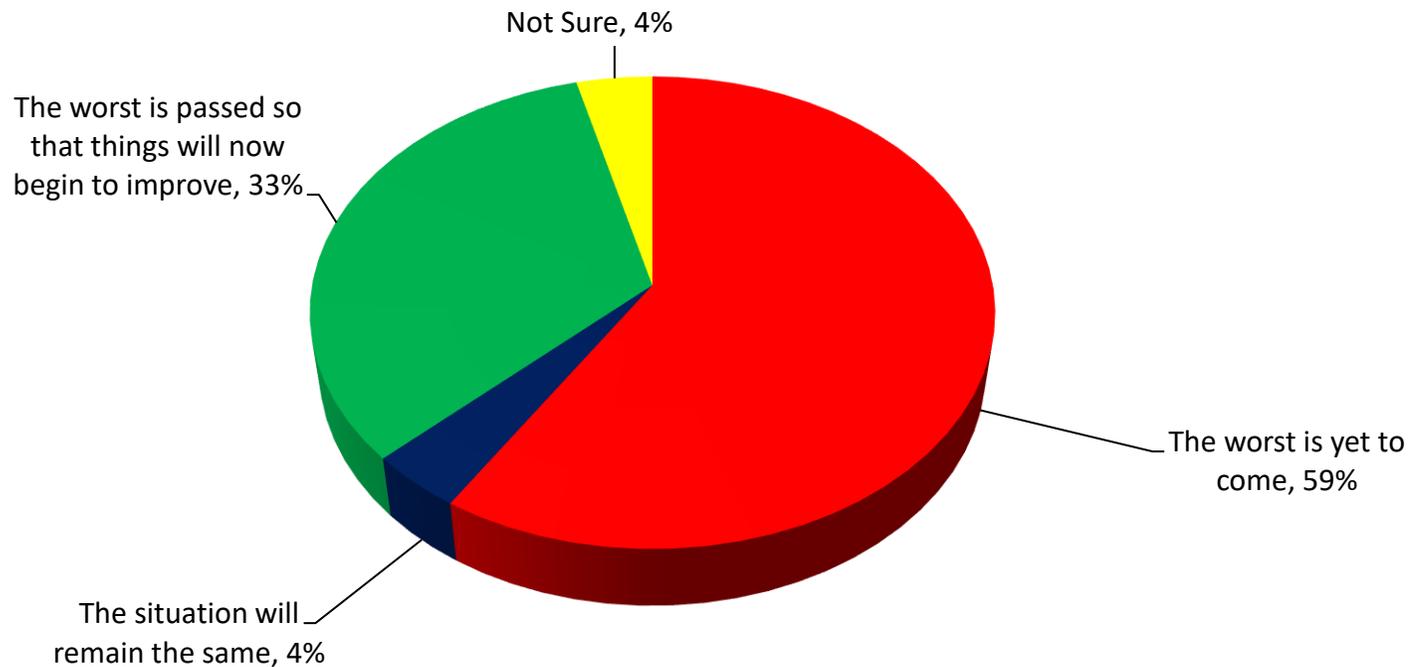
Q: How worried are you about getting infected with Corona/COVID-19? Would you say that you are...?

Base= 375 (all respondents)

Expectations of the Future Impact of the Virus: by Total



Expectations of the Impact of the Covid-19 Virus Over the Next Few Months



- ❑ Only one-third of all respondents believe that “the worst is passed”, while nearly twice as many expect that the “worst is yet to come” regarding the situation of the Covid-19 virus in the country. By contrast, very few expect the current situation to remain unchanged.

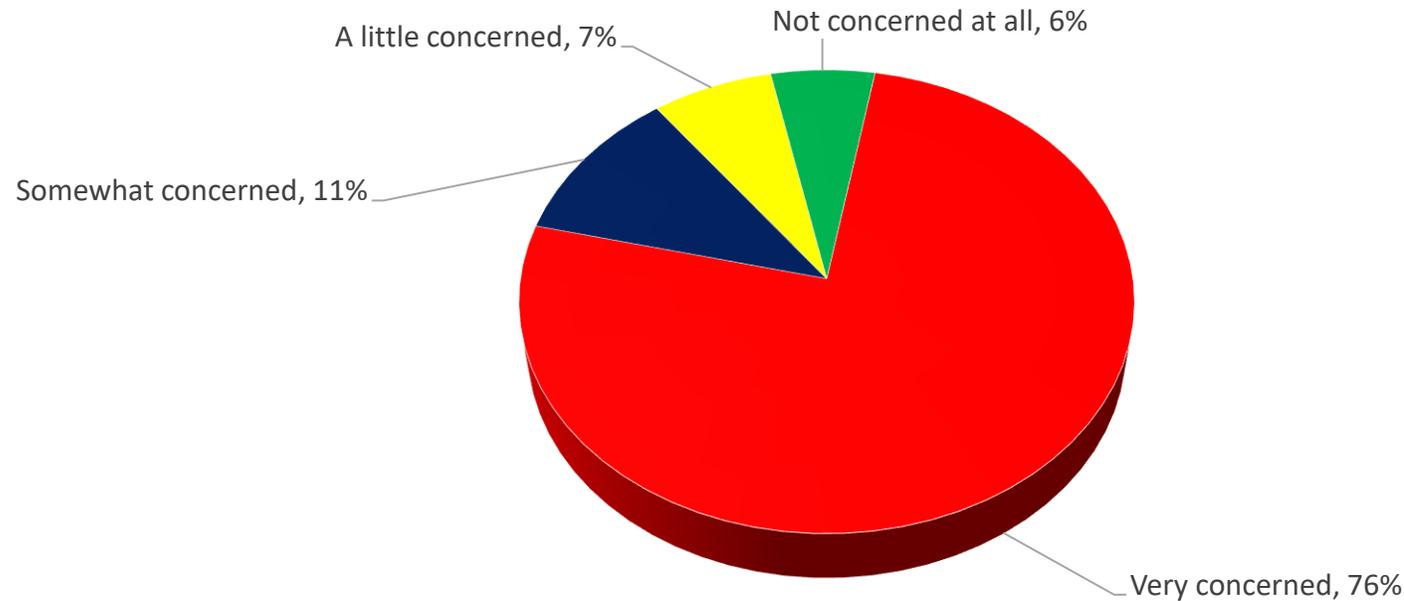
Q: When thinking about the Coronavirus here in Kenya, which of the following do you think is most likely to happen over the next few months? Do you think that...?

Concerns Towards the Future of Crime: by Total



- ❑ A large majority of the respondents are very concerned about the increase in crime in their locality should the restrictions on movement and work continue.

Level of Concern with Crime Should Current Restrictions Continue



Base= 375 (all respondents)

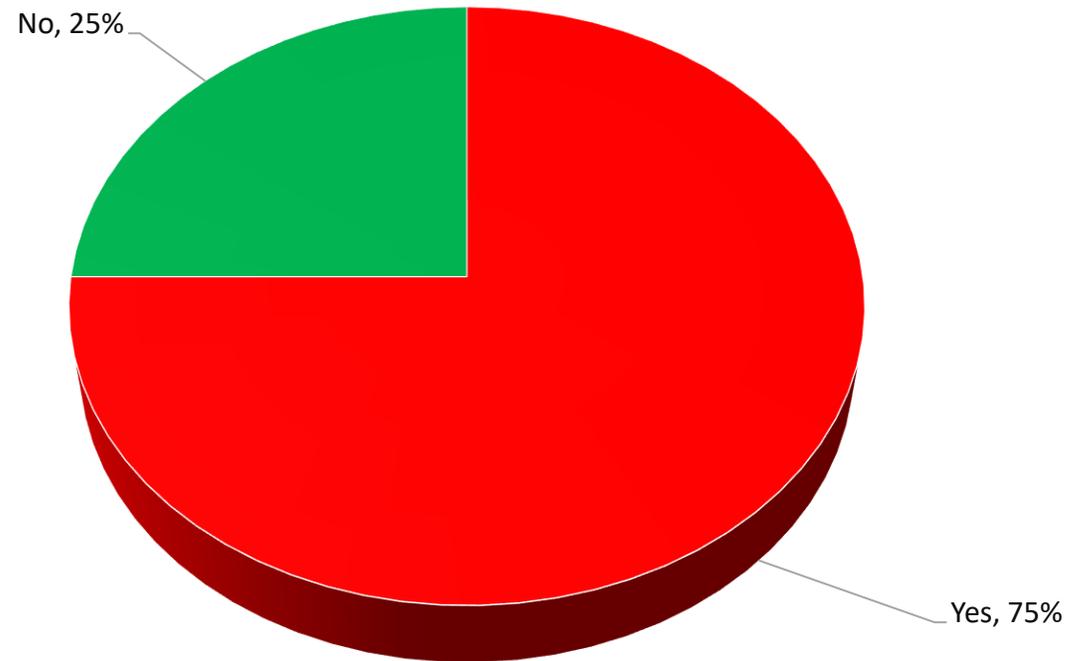
Q: If the restrictions on movement and work continue, how concerned are you that crime in this area will increase? Are you...?

Curfew's Impact on Daily Earnings: by Total



% who indicate that curfew has reduced ability to earn money on a daily basis

- ❑ Three-quarters of all respondents report that the curfew has negatively impacted their own ability and/or someone in their household to make daily earnings.



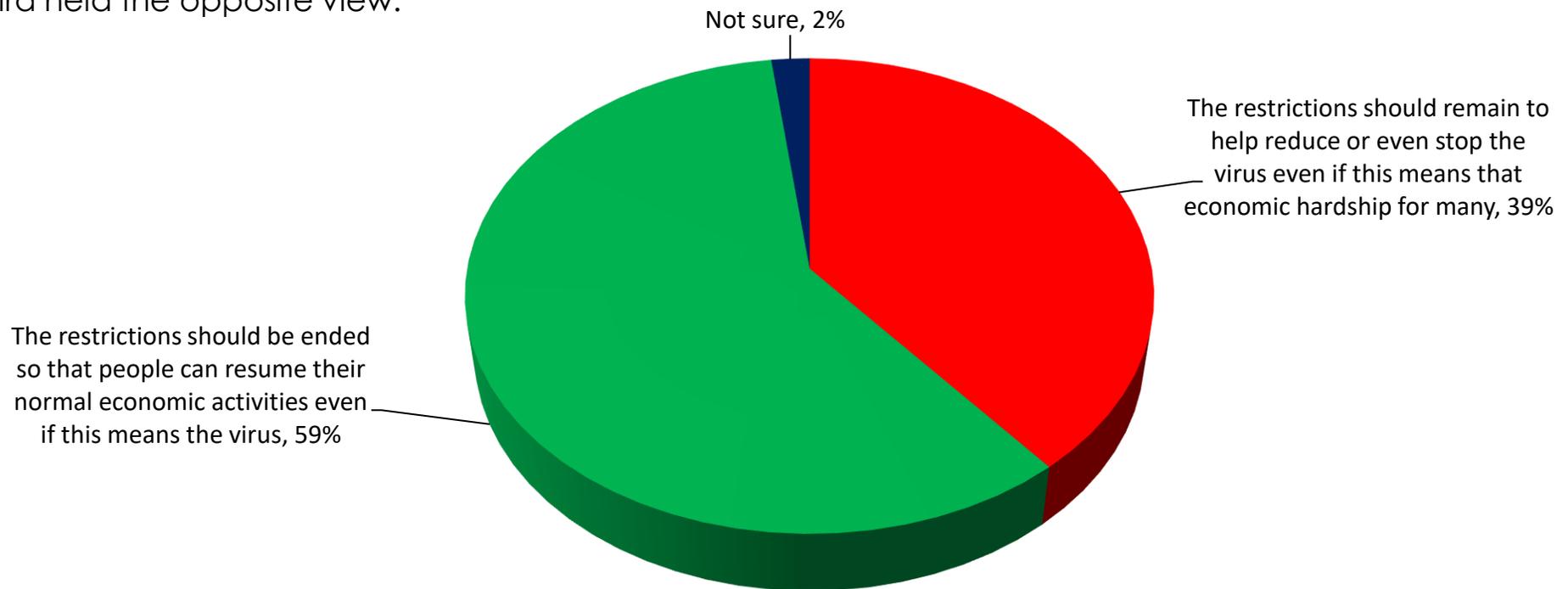
Q. Has the curfew reduced your ability or that of anyone you stay with to earn money on a daily basis?

Base= 375(all respondents)

Views Regarding the Two Main Restrictions in Place Up to June 6 in Nairobi: by Total



- ❑ A clear majority of respondents had hoped that the President would announce and end to both the travel ban and night curfew. Still, more than one-third held the opposite view.



Q: Regarding the travel restrictions now in place into and outside Nairobi and the night curfew, which of the following is closest to your own view...?

Base= 375 (all respondents)

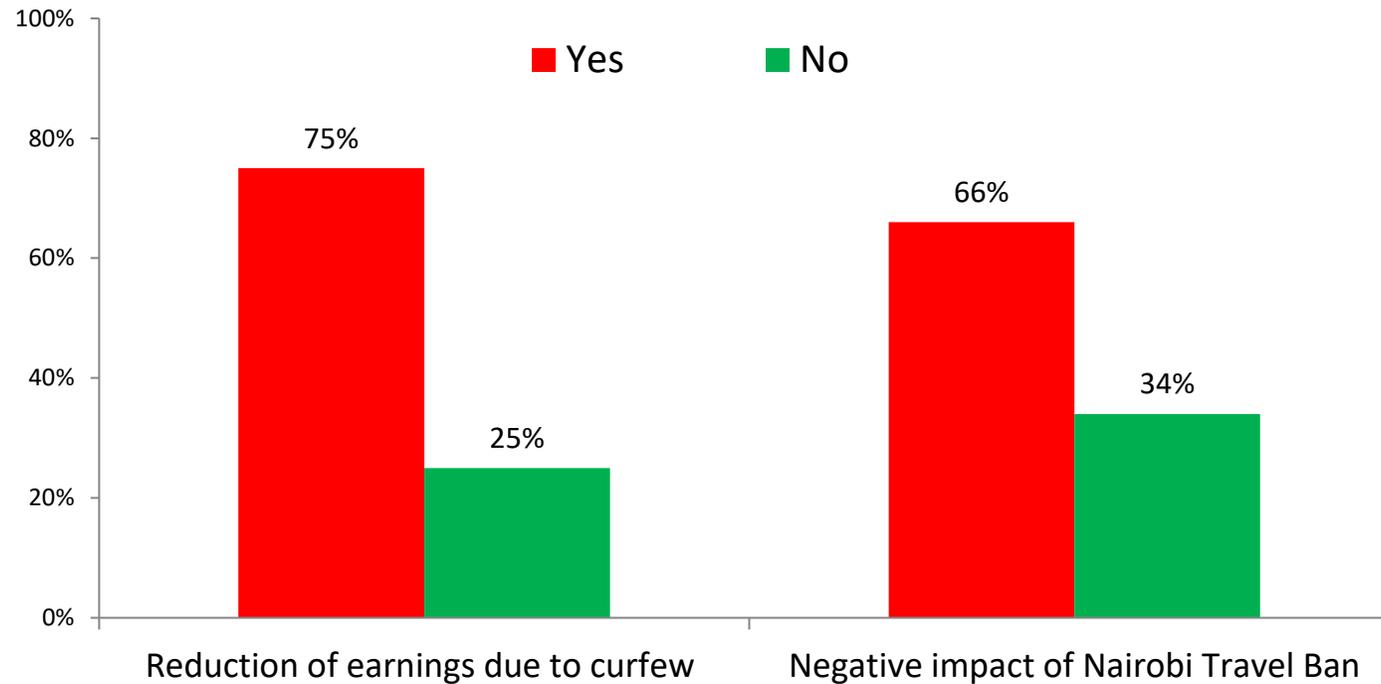


Further analysis

- Level of Concern with the Virus
- Expectations of the Virus' Future Impact
- Concern with the Future of Crime
- Views on the Nairobi Travel Ban and Curfew

Impact of the Curfew/Nairobi Travel Ban: by Total

Impact of the Curfew on Earnings / Nairobi Travel Ban Impact on any household member



- ❑ Three-quarters of all respondents report that the curfew (as has been in place through June 6) had reduced their ability/that of any other household members to earn daily income.
- ❑ The Nairobi travel ban has had somewhat less of an impact, though two-thirds indicate it has had a similar negative impact.

Q: Has the curfew reduced your ability or that of anyone you stay with to earn money on a daily basis?

Q: Has the order prohibiting travel into and outside of Nairobi directly affected you or any member of your family in any way?

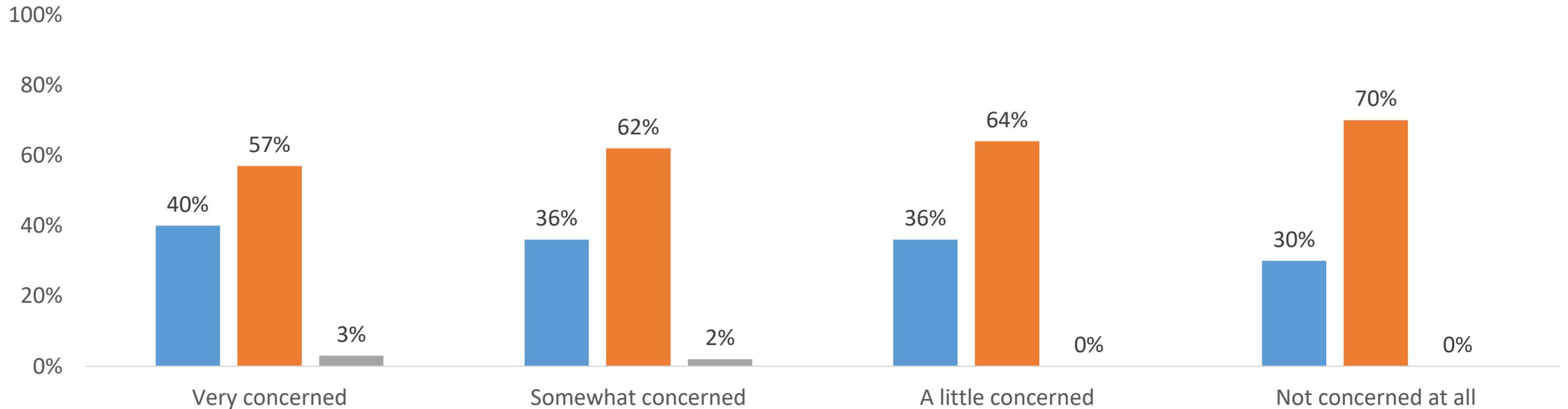
Base= 372/371

Support/Opposition to Nairobi Travel Ban/Curfew: by Level of Concern with Increase in Crime



How Concerned with Possible Increase in Crime:
By Those with Contrasting Views Over the Nairobi Travel Ban and Curfew

- The restrictions should remain to help reduce or even stop the virus even if this means that economic hardship for many
- The restrictions should be ended so that people can resume their normal economic activities even if this means the virus
- Not sure



Q. If the restrictions on movement and work continue, how concerned are you that crime in this area will increase? Are you...?

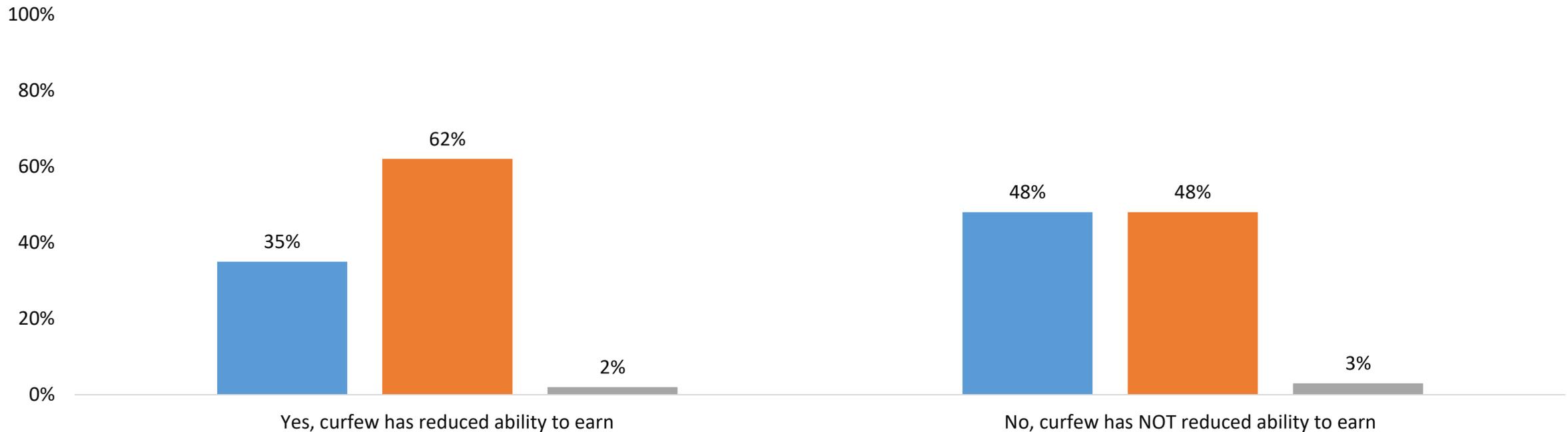
Q. Regarding the travel restrictions now in place into and outside Nairobi and the night curfew, which of the following is closest to your own view

Curfew: impact on ability to earn money on a daily basis



Ability to earn vs travel restrictions

- The restrictions should remain to help reduce or even stop the virus even if this means that economic hardship for many
- The restrictions should be ended so that people can resume their normal economic activities even if this means the virus
- Not sure



Q. Has the curfew reduced your ability or that of anyone you stay with to earn money on a daily basis?

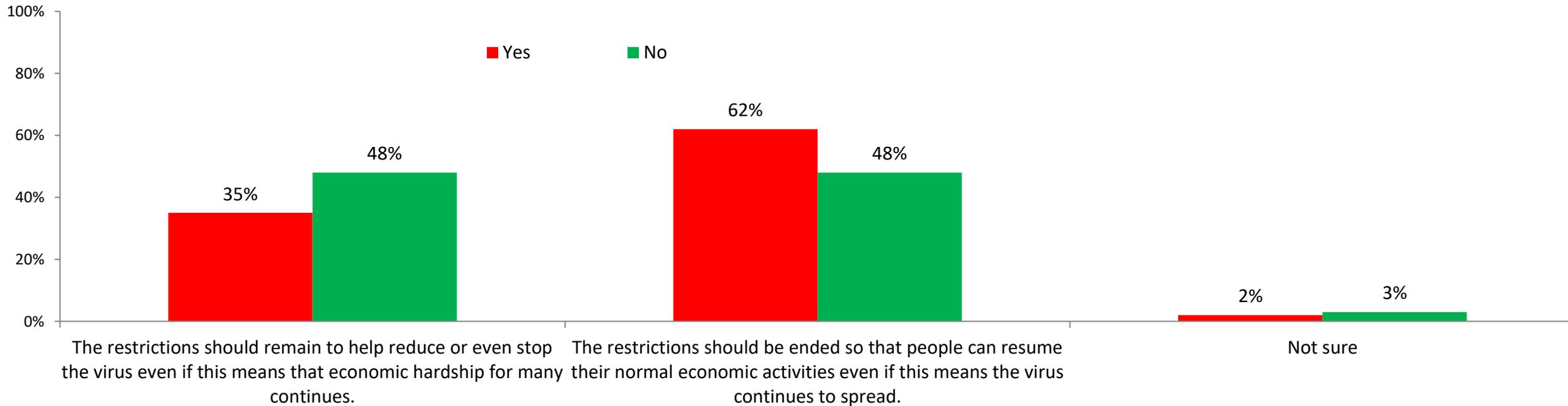
Q. Regarding the travel restrictions now in place into and outside Nairobi and the night curfew, which of the following is closest to your own view?

Impact on Daily Earnings of Curfew: by Views on the Restrictions



**The Curfew Has/Has Not Negatively Impacted Daily Earnings:
by Views on the Continuation/Removal of Curfew/Nairobi Travel Ban**

□ Nearly twice as many of those who have been financial impacted by the curfew desire that the curfew and Nairobi travel restrictions be ended.



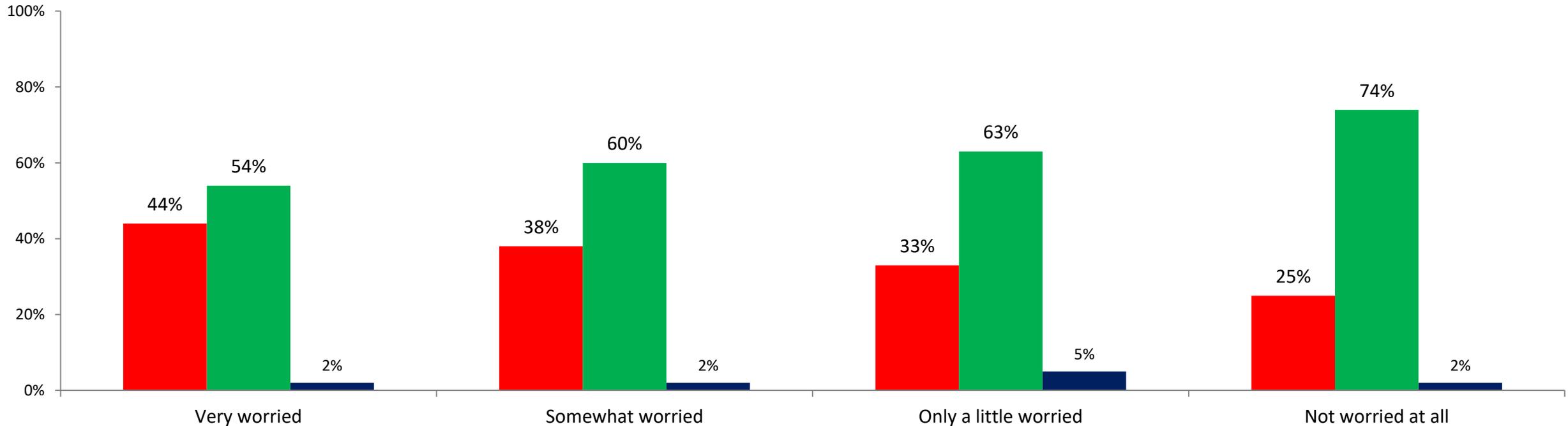
Views Regarding the Nairobi Travel Ban and Curfew: by Anxiety Level of Contracting the Virus



- Those having a higher level of concern with contracting the virus likewise give more support to the two main restrictions affecting all residents of Nairobi.

Support/Opposition to the Nairobi Travel Ban/Curfew: by Level of Concern About the Virus

- The restrictions should remain to stop the virus even if this means that economic hardship for many continues.
- The restrictions should be ended so that people can resume their normal economic activities even if this means the virus continues to spread.
- Not sure



Base= 375 (all respondents)

Q: How worried are you about getting infected with Corona/COVID-19? Would you say that you are...?



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